



Talbro's Automotive Components Limited

Q2 & H1 FY26 Financial & Business Update

Haryana, 13th November 2025

Talbro's Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Unaudited Financial Results for the Quarter and half year ended 30th September 2025

H1 FY26 Consolidated Financial Highlights

**INCOME FROM
OPERATIONS***

Rs. 427 crores

EBITDA*

Rs. 70 crores

**PROFIT BEFORE
TAX**

Rs. 57 crores

**PROFIT AFTER
TAX**

Rs. 45 crores

*Includes Other Income

TOTAL INCOME*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenues on Proportionate Basis	
H1 FY26	278.0	150.8	76.1	32.6
H1 FY25	276.9	153.6	68.1	32.2
<i>Y-o-Y Growth</i>	<i>0%</i>	<i>-2%</i>	<i>12%</i>	<i>1%</i>

*Includes Other Income ; MTCS – Marelli Talbro's Chassis Systems ; TMR – Talbro's Marugo Rubber

For H1 FY26, Exports contributed 26% of Income from Operations

- For H1 FY26 Exports contributed 16% of Gaskets Revenue, 56% of Forgings Revenue, 14% of Marelli Talbro's Chassis Systems, 6% of Talbro's Marugo Rubber

EBITDA*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's EBITDA on Proportionate Basis	
H1 FY26	46.2	25.6	13.8	3.8
H1 FY25	46.8	26.2	10.1	4.2
<i>Y-o-Y Growth</i>	<i>-1%</i>	<i>-3%</i>	<i>37%</i>	<i>-8%</i>

*Includes Other Income



KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (Rs. In crores)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	YoY
Total revenue from Operation	216.9	220.2	-1%	427.4	429.4	0%
EBITDA	35.6	37.3	-5%	70.4	71.9	-2%
EBITDA Margin	16.4%	16.9%		16.5%	16.7%	
Profit After Tax	23.1	23.4	-1%	45.3	44.0	3%
PAT Margin %	10.7%	10.6%		10.6%	10.3%	

*Includes Other Income

DOMESTIC BREAK UP OF REVENUES#

Vehicle Type	H1 FY26	H1 FY25
2 & 3 Wheelers	16%	17%
Passenger Vehicle	34%	34%
HCV & LCV	22%	23%
Agri & Off Loaders	14%	12%
Others	14%	14%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	H1 FY26	H1 FY25
OEM	63%	62%
Exports	26%	26%
After Market	3%	3%
Others	8%	9%

Commenting on the performance Mr. Anuj Talwar, Jt. Managing Director, TACL said,

In H1 FY26, TACL reported total revenue of ₹427 crore, primarily impacted by muted momentum across the automotive industry during the period. Additionally, a cyberattack on one of our key European clients temporarily disrupted their operations, resulting in a one-time business loss for the quarter. We have already recovered some part of this loss in Q3FY26 and rest of this would be recovered by the end of the year.

Despite these challenges, we were able to deliver a robust EBITDA margin of 16.5%, among the highest in the industry. This demonstrates the company's continued focus on operational efficiencies, cost optimization, and an enhanced product mix. Exports for the half year contributed to 26% of the total revenue, reaffirming our growing global presence.

However, we are seeing demand momentum to improve in the last 10 days of the quarter and during the month of October as well. We expect this momentum to continue supported by GST reform which is expected to boost consumer purchasing power and drive demand in the automotive industry.

Looking forward, we remain focused on diversification, deeper OEM relationships, and margin enhancement through product mix optimization and cost discipline. We are also committed to our long-term vision of becoming a leading global automotive components player, continuously innovating and adapting to evolving market needs to ensure sustained growth and relevance."



About Talbro's Automotive Components Limited

Talbro's Automotive Components Limited., the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit www.talbro's.com

Safe Harbor

This document may contain forward-looking statements about Talbro's Automotive Components Limited & its subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For more information, please contact

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