



Talbro's Automotive Components Limited

Q1 FY26 Financial & Business Update

Haryana, 7th August 2025

Talbro's Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Unaudited Financial Results for the Quarter ended 30th June 2025

Q1 FY26 Consolidated Financial Highlights

INCOME FROM OPERATIONS* Rs. 211 crores  +1%	EBITDA* Rs. 35 crores  +1%	PROFIT BEFORE TAX Rs. 28 crores  +6%	PROFIT AFTER TAX Rs. 22 crores  +8%
--	--	--	---

*Includes Other Income

INCOME FROM OPERATIONS*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenues on Proportionate Basis	
Q1 FY26	135.2	75.3	36.5	15.2
Q1 FY25	132.7	76.5	34.5	15.7
Y-o-Y Growth	2%	-2%	6%	-3%

*Includes Other Income ; MTCS - Marelli Talbro's Chassis Systems ; TMR - Talbro's Marugo Rubber

For Q1 FY26, Exports contributed 28% of Income from Operations

- For Q1 FY26 Exports contributed 15% of Gaskets Revenue, 59% of Forgings Revenue, 20% of Marelli Talbro's Chassis Systems, 5% of Talbro's Marugo Rubber

EBITDA*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's EBITDA on Proportionate Basis	
Q1 FY26	22.2	12.7	6.4	1.8
Q1 FY25	21.2	13.4	4.9	1.4
Y-o-Y Growth	5%	-5%	30%	26%

*Includes Other Income



KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (in Rs. Crore)	Q1 FY26	Q1 FY25	Y-o-Y
Total Income from Operations*	210.5	209.2	1%
EBITDA*	34.8	34.6	1%
EBITDA Margin %	16.5%	16.5%	
Profit After Tax	22.2	20.6	8%
PAT Margin %	10.5%	9.9%	

*Includes Other Income

DOMESTIC BREAK UP OF REVENUES#

Vehicle Type	Q1 FY26	Q1 FY25
2 & 3 Wheelers	15%	16%
Passenger Vehicle	33%	36%
HCV & LCV	25%	23%
Agri & Off Loaders	14%	12%
Others	13%	13%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	Q1 FY26	Q1 FY25
OEM	61%	61%
Exports	28%	27%
After Market	3%	3%
Others	8%	9%

Commenting on the performance Mr. Anuj Talwar, Jt. Managing Director, TACL said,

"In Q1 FY26, TACL delivered a resilient performance despite continued macroeconomic uncertainty and subdued momentum across the automotive sector. Total income from operations grew marginally by 1% year-on-year to ₹211 crores, with EBITDA at ₹35 crores while maintaining healthy margins at 16.5%. Our focus continues to remain on improving operational efficiencies and a better product mix. Profit after tax stood at ₹22 crores, a 8% growth year-on-year.

This quarter's performance underscores the robustness of our diversified business model. While the Forgings business witnessed a slight decline, our MTCS and TMR JVs recorded strong double-digit EBITDA growth of 30% and 26% respectively. These gains reflect our strategic focus on value-added products. Exports contributed 28% of our total revenues, reinforcing our strong global presence.

In this quarter, we have secured orders worth ~₹580 crores, and we remain on track to add more in FY26. With a clear focus on moving from order acquisition to execution, we are strategically positioned to convert these order wins into continuous revenue streams.

We continue to diversify across end-markets and geographies. Our consistent share from exports and OEMs, coupled with aftermarket stability, helps us remain hedged against cyclical downturns.

Looking ahead, TACL remains committed to its strategic roadmap—deepening OEM relationships, expanding the EV pipeline, and enhancing margins through product mix optimization and cost discipline."



About Talbro's Automotive Components Limited

Talbro's Automotive Components Limited, the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit www.talbro's.com

Safe Harbor

This document may contain forward-looking statements about Talbro's Automotive Components Limited & its subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For more information, please contact

Company:
Talbro's Automotive Components Limited



CIN: L29199HR1956PLC033107

Ms. Seema Narang
seema_narang@talbro's.com
0129-2275434

Investor Relations (IR) Advisors:
Strategic Growth Advisors Pvt. Ltd.

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

Mr. Deven Dhruva / Mr. Deep Hemani
deven.dhruva@sgapl.net / deep.hemani@sgapl.net
+91 98333 73300 / +91 98192 32889