

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201 301 (U.P.)
TEL. : +91 - 120 - 4241000, FAX : +91-120-4241007
E-MAIL : taxaid@jcbhalla.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year-to-Date Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Talbros Automotive Components Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Talbros Automotive Components Limited ("the Company") for the quarter ended June 30, 2025 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures of the three months ended March 31, 2025 as reported in the Statement are balancing figures between audited figures in respect of the full previous financial year and the published year-to-date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing



HEAD OFFICE : B-17, Maharani Bagh, New Delhi - 110065

Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J C Bhalla & Co.
Chartered Accountants
Firm Regn. No. 001111N



(Piyush Tripathi)
Partner
Membership No. 524288
UDIN: 25524288BMHXRK3251



Place: New Delhi
Date : August 07, 2025

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in lacs)

S. No.	Particulars	Standalone			
		Quarter ended		Year ended	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Income				
	a) Revenue from operations	20,675.64	20,586.09	20,434.67	82,705.22
	b) Other income	378.77	507.63	488.95	1,885.61
	Total income	21,054.41	21,093.72	20,923.62	84,590.83
2	Expenses				
	a) Cost of materials consumed	10,668.99	10,486.45	10,997.57	43,057.70
	b) Purchase of stock-in-trade	112.10	123.74	99.57	405.92
	c) Changes in inventories of finished goods, working in progress and stock-in-trade	29.71	(865.04)	53.73	(528.56)
	d) Employee benefits expense	2,426.52	2,362.70	2,344.81	9,225.85
	e) Finance costs	330.78	372.06	333.81	1,369.65
	f) Depreciation and amortisation expense	758.86	781.45	787.41	3,187.81
	g) Other expenses	4,333.19	5,005.39	3,969.46	17,585.19
	Total expenses	18,660.15	18,266.75	18,586.36	74,303.56
3	Profit/(Loss) before exceptional items and tax (1-2)	2,394.26	2,826.97	2,337.26	10,287.27
4	Exceptional items - Gain/(Loss) (Refer Note 4)	-	-	-	-
5	Profit/(Loss) before tax (3+4)	2,394.26	2,826.97	2,337.26	10,287.27
6	Tax expense				
	a) Current tax	606.78	661.23	606.52	2,529.10
	b) Deferred tax	(32.31)	27.87	(26.22)	(41.77)
	c) Earlier years tax adjustment (net)	-	12.69	-	12.69
	Total (a+b+c)	574.47	701.79	580.30	2,500.02
7	Net profit after tax (5-6)	1,819.79	2,125.18	1,756.96	7,787.25
8	Other comprehensive income/(loss)				
	a) Items that will not be reclassified to profit and loss	1,561.00	(563.31)	2,566.97	692.81
	b) Income tax relating to items that will not be reclassified to profit and loss	(363.65)	131.39	(598.00)	(161.23)
	Total other comprehensive income/(loss)	1,197.35	(431.92)	1,968.97	531.58
9	Total comprehensive income/(loss) for the period (7+8)	3,017.14	1,693.26	3,725.93	8,318.83
10	Paid up equity share capital (face value of Rs. 2 per share)	1,234.56	1,234.56	1,234.56	1,234.56
11	Earnings per equity share (face value of Rs. 2 per share) (not annualised)				
	Basic (Rs.)	2.95	3.44	2.85	12.62
	Diluted (Rs.)	2.95	3.44	2.85	12.62

Note:

- The above standalone financial results for the quarter ended on 30 June 2025 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Talbros Automotive Components Limited ("the Company") at their respective meetings held on 07 August 2025 and have undergone "Limited Review" by the Statutory Auditors of the company. Mr. Anuj Talwar, JMD is duly authorised by Board to sign the financial results for submission to stock exchanges.
- These standalone financial results are prepared in accordance with the recognition and measurement principles of Indian Accounting Standards as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. The figures for the quarter ended 31 March 2025 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the relevant financial year, which were subject to limited review.
- In line with the provisions of Ind AS 108 - Operating Segments and on the basis the review of operations being done by the senior management, the operations of the Company fall under Auto Components & Parts business, which is considered to be the only reportable segment by the management.

For Talbros Automotive Components Limited

Anuj Talwar
Joint Managing Director
DIN : 00628063

Date : August 07, 2025
Place: Gurugram



J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201 301 (U.P.)
TEL. : +91 - 120 - 4241000, FAX : +91-120-4241007
E-MAIL : taxaid@jcbhalla.com

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year-to-Date Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Talbros Automotive Components Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Talbros Automotive Components Limited ("the Company") and its share of the net profit after tax and total comprehensive income of its joint venture entities for the quarter ended June 30, 2025 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
 2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
 3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.
4. The Statement includes the results of the following joint venture entities:
 - (i) Marelli Talbros Chassis Systems Private Limited
 - (ii) Talbros Marugo Rubber Private Limited
 5. Attention is drawn to the fact that the figures of the three months ended 31 March 2025 as reported in the Statement are balancing figures between audited figures in respect of the full previous financial year and the published year-to-date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had only been reviewed and not subjected to audit.
 6. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian accounting Standard and other accounting principles generally accepted in



HEAD OFFICE : B-17, Maharani Bagh, New Delhi - 110065

India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The consolidated unaudited financial results include the Group's share of net profit after tax of Rs.399.85 lakhs for the quarter ended on June 30, 2025, respectively and total comprehensive income of Rs.400.58 lakhs for the quarter ended June 30, 2025, respectively, as considered in the statement, in respect of two Joint Ventures, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosure included in respect of joint ventures is based solely on the report of other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the statement is not modified in respect of this matter.

For J C Bhalla & CO.
Chartered Accountants
Firm Regn. No. 001111N



(Piyush Tripathi)
Partner
Membership No. 524288
UDIN: 25524288BMHXRL9510



Place: New Delhi
Date : August 07, 2025

TALBROS AUTOMOTIVE COMPONENTS LIMITED

CIN : L29199HR1956PLC033107

REGD. OFFICE : 14/1, DELHI MATHURA ROAD,

FARIDABAD-121 003 (HARYANA)

Tel No.: 0129-2251482

Website: www.talbro.com, Email: seema_narang@talbro.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

		(Rs. in lacs)			
S. No.	Particulars	Consolidated			
		Quarter ended		Year ended	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Income				
	a) Revenue from operations	20,675.64	20,586.09	20,434.67	82,705.22
	b) Other income	378.77	507.63	488.95	1,767.81
	Total income	21,054.41	21,093.72	20,923.62	84,473.03
2	Expenses				
	a) Cost of materials consumed	10,668.99	10,486.45	10,997.57	43,057.70
	b) Purchase of stock-in-trade	112.10	123.74	99.57	405.92
	c) Changes in inventories of finished goods, working in progress and stock-in-trade	29.71	(865.04)	53.73	(528.56)
	d) Employee benefits expense	2,426.52	2,362.70	2,344.81	9,225.85
	e) Finance costs	330.78	372.06	333.81	1,369.65
	f) Depreciation and amortisation expense	758.86	781.45	787.41	3,187.81
	g) Other expenses	4,333.19	5,005.39	3,969.46	17,585.19
	Total expenses	18,660.15	18,266.75	18,586.36	74,303.56
3	Profit/(Loss) before exceptional items, share in profit of joint ventures (net) and tax (1-2)	2,394.26	2,826.97	2,337.26	10,169.47
4	Exceptional items - Gain/(Loss) (Refer Note 4)	-	-	-	-
5	Profit/(Loss) before share in profit of joint ventures (net) and tax (3+4)	2,394.26	2,826.97	2,337.26	10,169.47
6	Share in profit/(loss) of joint ventures (net)	399.85	532.92	304.51	1,773.82
7	Profit/(Loss) before tax (5+6)	2,794.11	3,359.89	2,641.77	11,943.29
8	Tax expense				
	a) Current tax	606.78	661.23	606.52	2,529.10
	b) Deferred tax	(32.31)	27.87	(26.22)	(41.77)
	c) Earlier years tax adjustment (net)	-	12.69	-	12.69
	Total (a+b+c)	574.47	701.79	580.30	2,500.02
9	Net profit after tax (7-8)	2,219.64	2,658.10	2,061.47	9,443.27
10	Other comprehensive income/(loss)				
	a) Items that will not be reclassified to profit and loss	1,561.72	(557.53)	2,566.07	695.71
	b) Income tax relating to items that will not be reclassified to profit and loss	(363.65)	131.40	(598.00)	(161.23)
	Total other comprehensive income/(loss)	1,198.07	(426.13)	1,968.07	534.48
11	Total comprehensive income/(loss) for the period/year (9+10)	3,417.71	2,231.97	4,029.54	9,977.75
	Net profit/(Loss) attributable to:				
	Owners of the Company	2,219.64	2,658.10	2,061.47	9,443.27
	Non-controlling interests	-	-	-	-
	Other comprehensive income attributable to:				
	Owners of Company	1,198.07	(426.13)	1,968.07	534.48
	Non-controlling interests	-	-	-	-
12	Paid up equity share capital (face value of Rs. 2 per share)	1,234.56	1,234.56	1,234.56	1,234.56
13	Earnings per equity share (face value of Rs. 2 per share) (not annualised for quarters)				
	Basic (Rs.)	3.60	4.31	3.34	15.30
	Diluted (Rs.)	3.60	4.31	3.34	15.30

Note:

- The above consolidated financial results for the quarter ended on 30 June 2025 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Talbros Automotive Components Limited ("the Company") at their respective meetings held on 07 August 2025 and have undergone "Limited Review" by the Statutory Auditors of the company. Mr. Anuj Talwar, JMD is duly authorised by Board to sign the financial results for submission to stock exchanges.
- Talbros Automotive Components Limited ("the Company") and its joint ventures are together referred as 'the Group' in the following notes. These consolidated financial results are prepared in accordance with the recognition and measurement principles of Indian Accounting Standards as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. The figures for the quarter ended 31 March 2025 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the relevant financial year, which were subject to limited review.
- In line with the provisions of Ind AS 108 - Operating Segments and on the basis the review of operations being done by the senior management, the operations of the Group fall under Auto Components & Parts business, which is considered to be the only reportable segment by the management.

For Talbros Automotive Components Limited



Anuj Talwar
Joint Managing Director
DIN : 00628063

Date : August 07, 2025
Place : Gurugram