



Talbros Automotive Components Limited

Q3 & 9M FY26 Financial & Business Update

Haryana, 11th February 2026

Talbros Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Unaudited Financial Results for the Quarter and nine months ended 31st December 2025

9M FY26 Consolidated Financial Highlights

INCOME FROM OPERATIONS*	EBITDA*	PROFIT BEFORE TAX	PROFIT AFTER TAX
Rs. 648 crores (+2% YoY)	Rs. 110 crores (+3% YoY)	Rs. 91 crores (+6% YoY)	Rs. 73 crores (+7% YoY)

*Includes Other Income

TOTAL INCOME*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
9M FY26	430.6	218.7	121.2	52.3
9M FY25	413.7	221.2	104.3	48.0
Y-o-Y Growth	4%	-1%	16%	9%

*Includes Other Income ; MTCS - Marelli Talbros Chassis Systems ; TMR - Talbros Marugo Rubber

For 9M FY26, Exports contributed 25% of Income from Operations

- For 9M FY26 Exports contributed 15% of Gaskets Revenue, 56% of Forgings Revenue, 15% of Marelli Talbros Chassis Systems, 5% of Talbros Marugo Rubber

EBITDA*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's EBITDA on Proportionate Basis	
9M FY26	73.9	37.7	21.9	6.6
9M FY25	69.6	39.0	16.0	6.0
Y-o-Y Growth	6%	-3%	36%	9%

*Includes Other Income



KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (Rs. In crores)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Total revenue from Operation	220.4	204.4	8%	647.9	633.8	2%
EBITDA	39.8	35.6	12%	110.2	107.5	3%
EBITDA Margin	18.0%	17.4%		17.0%	17.0%	
Profit After Tax	27.2	23.8	14%	72.5	67.8	7%
PAT Margin %	12.3%	11.7%		11.2%	10.7%	

*Includes Other Income

DOMESTIC BREAK UP OF REVENUES#

Vehicle Type	9M FY26	9M FY25
2 & 3 Wheelers	16%	18%
Passenger Vehicle	34%	34%
HCV & LCV	22%	22%
Agri & Off Loaders	14%	13%
Others	14%	13%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	9M FY26	9M FY25
OEM	64%	62%
Exports	25%	26%
After Market	3%	3%
Others	8%	9%

Commenting on the performance Mr. Anuj Talwar, Jt. Managing Director, TACL said,

"TACL reported a strong performance in Q3 FY26, with consolidated revenue of ₹220 crore, up 8% year-on-year backed by increased demand momentum in this quarter led by the recent GST reforms by the government which has improved consumer sentiment. EBITDA for the quarter stood at ₹39.8 crore, translating into a robust margin of 18%, among the highest in the industry. The performance was driven by operational efficiencies, cost discipline and an improved product mix. All divisions performed well during the quarter, except the Forgings division, which was temporarily impacted due to export-related factors. Performance in this segment has since improved and is expected to strengthen further from the next quarter

Exports for the nine months contributed 25% of the total revenue, reaffirming our growing global presence. It continues to be a key growth driver for us. We expect the revenue contribution from exports to grow further backed by the strong orderbook.

TACL remains committed to transitioning from order acquisition to execution, ensuring that the Company continues to drive revenue and reinforce long-term growth prospects. During the quarter, TACL and its joint ventures secured new orders worth ~₹1,000 crore over 5 years, including nearly ₹700 crore from exports and ₹100 crs orders for EV components, providing strong medium-term visibility.

Going forward, Talbro's remains focused on expanding its global footprint, strengthening OEM relationships and sustaining margins through value-added products and cost efficiency, in line with its long-term growth strategy. We remain committed to our long-term vision of becoming a leading global automotive components player, continuously innovating and adapting to evolving market needs to ensure sustained growth and relevance"



About Talbros Automotive Components Limited

Talbros Automotive Components Limited., the flagship manufacturing company of the Talbros Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbros stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbros Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbros besides a robust distribution network in the aftermarket. For more information, please visit www.talbros.com

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