



Talbro Automotive Components Limited

Q3 & 9M FY26 Financial & Business Update

Haryana, 11th February 2026

Talbro Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Unaudited Financial Results for the Quarter and nine months ended 31st December 2025

9M FY26 Consolidated Financial Highlights

**INCOME FROM
OPERATIONS***

Rs. 648 crores
(+2% YoY)

EBITDA*

Rs. 110 crores
(+3% YoY)

**PROFIT BEFORE
TAX**

Rs. 91 crores
(+6% YoY)

**PROFIT AFTER
TAX**

Rs. 73 crores
(+7% YoY)

*Includes Other Income

TOTAL INCOME*

| Period (in Rs. Crore) | Gasket & Heat Shield Business | Forgings Business | MTCS | TMR |
|--------------------------|----------------------------------|----------------------|-------------------------------------|-------------|
| | | | JV's Revenue on Proportionate Basis | |
| 9M FY26 | 430.6 | 218.7 | 121.2 | 52.3 |
| 9M FY25 | 413.7 | 221.2 | 104.3 | 48.0 |
| Y-o-Y Growth | 4% | -1% | 16% | 9% |

*Includes Other Income ; MTCS - Marelli Talbro Chassis Systems ; TMR - Talbro Marugo Rubber

For 9M FY26, Exports contributed 25% of Income from Operations

- For 9M FY26 Exports contributed 15% of Gaskets Revenue, 56% of Forgings Revenue, 15% of Marelli Talbro Chassis Systems, 5% of Talbro Marugo Rubber

EBITDA*

| Period (in Rs. Crore) | Gasket & Heat Shield Business | Forgings Business | MTCS | TMR |
|--------------------------|----------------------------------|----------------------|------------------------------------|------------|
| | | | JV's EBITDA on Proportionate Basis | |
| 9M FY26 | 73.9 | 37.7 | 21.9 | 6.6 |
| 9M FY25 | 69.6 | 39.0 | 16.0 | 6.0 |
| Y-o-Y Growth | 6% | -3% | 36% | 9% |

*Includes Other Income



KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

| Particulars (Rs. In crores) | Q3 FY26 | Q3 FY25 | Y-o-Y | 9M FY26 | 9M FY25 | Y-o-Y |
|-------------------------------------|--------------|--------------|------------|--------------|--------------|-----------|
| Total revenue from Operation | 220.4 | 204.4 | 8% | 647.9 | 633.8 | 2% |
| EBITDA | 39.8 | 35.6 | 12% | 110.2 | 107.5 | 3% |
| EBITDA Margin | 18.0% | 17.4% | | 17.0% | 17.0% | |
| Profit After Tax | 27.2 | 23.8 | 14% | 72.5 | 67.8 | 7% |
| PAT Margin % | 12.3% | 11.7% | | 11.2% | 10.7% | |

*Includes Other Income

DOMESTIC BREAK UP OF REVENUES#

| Vehicle Type | 9M FY26 | 9M FY25 |
|--------------------|------------|---------|
| 2 & 3 Wheelers | 16% | 18% |
| Passenger Vehicle | 34% | 34% |
| HCV & LCV | 22% | 22% |
| Agri & Off Loaders | 14% | 13% |
| Others | 14% | 13% |

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

| Market Type | 9M FY26 | 9M FY25 |
|--------------|------------|---------|
| OEM | 64% | 62% |
| Exports | 25% | 26% |
| After Market | 3% | 3% |
| Others | 8% | 9% |

Commenting on the performance Mr. Anuj Talwar, Jt. Managing Director, TACL said,

"TACL reported a strong performance in Q3 FY26, with consolidated revenue of ₹220 crore, up 8% year-on-year backed by increased demand momentum in this quarter led by the recent GST reforms by the government which has improved consumer sentiment. EBITDA for the quarter stood at ₹39.8 crore, translating into a robust margin of 18%, among the highest in the industry. The performance was driven by operational efficiencies, cost discipline and an improved product mix. All divisions performed well during the quarter, except the Forgings division, which was temporarily impacted due to export-related factors. Performance in this segment has since improved and is expected to strengthen further from the next quarter

Exports for the nine months contributed 25% of the total revenue, reaffirming our growing global presence. It continues to be a key growth driver for us. We expect the revenue contribution from exports to grow further backed by the strong orderbook.

TACL remains committed to transitioning from order acquisition to execution, ensuring that the Company continues to drive revenue and reinforce long-term growth prospects. During the quarter, TACL and its joint ventures secured new orders worth ~₹1,000 crore over 5 years, including nearly ₹700 crore from exports and ₹100 crs orders for EV components, providing strong medium-term visibility.

Going forward, Talbro's remains focused on expanding its global footprint, strengthening OEM relationships and sustaining margins through value-added products and cost efficiency, in line with its long-term growth strategy. We remain committed to our long-term vision of becoming a leading global automotive components player, continuously innovating and adapting to evolving market needs to ensure sustained growth and relevance"



About Talbro's Automotive Components Limited

Talbro's Automotive Components Limited, the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit www.talbro's.com

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