

**TALBROS AUTOMOTIVE COMPONENTS LIMITED**  
**REGD. OFFICE : 14/1, DELHI MATHURA ROAD,**  
**FARIDABAD-121 003 (HARYANA)**  
**CIN : L29199HR1956PLC033107**

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2016**

		(Rs. in lacs)							
S.No.	Particulars	Stand Alone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30th June,	31st March,	30th June,	31st March,	30th June,	31st March,	30th June,	31st March
		2016	2016	2015	2016	2016	2016	2015	2016
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>								
	(a) Net Sales from operations (Net of excise duty)	8438.00	8191.96	7618.78	31008.52	10712.80	10326.38	9588.70	39200.26
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from Operations (Net)</b>	<b>8438.00</b>	<b>8191.96</b>	<b>7618.78</b>	<b>31008.52</b>	<b>10712.80</b>	<b>10326.38</b>	<b>9588.70</b>	<b>39200.26</b>
2	<b>Expenses</b>								
	a. Cost of materials consumed	4677.57	4169.86	4814.73	17491.79	5996.55	5351.57	5820.32	22034.46
	b. Purchases of Stock in Trade	61.31	74.89	41.90	267.25	143.09	228.84	225.71	852.46
	c. Changes in inventories of finished goods, work-in- progress and stock in trade	(118.49)	65.27	(653.95)	(1105.94)	(56.85)	93.65	(594.82)	(1034.77)
	d. Employee benefits expense	1197.34	1191.31	1088.42	4355.70	1430.16	1397.63	1278.12	5160.20
	e. Depreciation and amortisation expense	323.58	366.67	265.11	1199.68	392.25	466.79	339.37	1538.27
	f. Other Expenditure	1729.11	1787.75	1549.97	6611.35	2066.84	2163.97	1791.83	7858.18
	<b>Total Expenses</b>	<b>7870.42</b>	<b>7655.75</b>	<b>7106.18</b>	<b>28819.83</b>	<b>9972.04</b>	<b>9702.45</b>	<b>8860.53</b>	<b>36408.80</b>
3	<b>Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional items)</b>	<b>567.58</b>	<b>536.21</b>	<b>512.60</b>	<b>2188.69</b>	<b>740.76</b>	<b>623.93</b>	<b>728.17</b>	<b>2791.46</b>
4	Other Income	143.02	219.84	104.71	643.78	133.20	200.68	63.13	589.52
5	<b>Profit/(Loss) from ordinary activities before Finance Cost and Exceptional items (3 + 4)</b>	<b>710.60</b>	<b>756.05</b>	<b>617.31</b>	<b>2832.47</b>	<b>873.96</b>	<b>824.61</b>	<b>791.30</b>	<b>3380.98</b>
6	Finance Costs	414.56	425.63	423.45	1662.48	439.76	448.79	449.55	1769.27
7	<b>Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional items (5 - 6)</b>	<b>296.04</b>	<b>330.42</b>	<b>193.86</b>	<b>1169.99</b>	<b>434.20</b>	<b>375.82</b>	<b>341.75</b>	<b>1611.71</b>
8	Exceptional items-Incomes/(Expenses)	0.00	0.00	0.00	0.00	0.00	(192.80)	0.00	(192.80)
9	Profit/(Loss) from ordinary activities before tax (7+8)	296.04	330.42	193.86	1169.99	434.20	183.02	341.75	1418.91
10	Tax Expense								
	a. Current Tax/MAT	92.00	42.00	54.00	232.00	143.51	75.27	118.74	443.96
	b. Deferred Tax	(13.52)	358.39	0.00	358.39	(15.10)	242.98	0.00	242.98
	c. For earlier years	0.00	(16.36)	0.00	(6.88)	0.00	(16.57)	0.00	(7.09)
	d. MAT Credit available	0.00	(232.00)	0.00	(232.00)	0.00	(232.00)	0.00	(232.00)
	Total	78.48	152.03	54.00	351.51	128.41	69.68	118.74	447.85
11	<b>Net Profit/(Loss) from Ordinary activities after tax (9-10)</b>	<b>217.56</b>	<b>178.39</b>	<b>139.86</b>	<b>818.48</b>	<b>305.79</b>	<b>113.34</b>	<b>223.01</b>	<b>971.06</b>
12	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>217.56</b>	<b>178.39</b>	<b>139.86</b>	<b>818.48</b>	<b>305.79</b>	<b>113.34</b>	<b>223.01</b>	<b>971.06</b>
14	Share of Profit/ (Loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)	<b>217.56</b>	<b>178.39</b>	<b>139.86</b>	<b>818.48</b>	<b>305.79</b>	<b>113.34</b>	<b>223.01</b>	<b>971.06</b>
17	Paid up Equity Share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
18	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)				11489.22				11831.13
19	(i) Earnings Per Share (before extraordinary items) (of Rs. 10/- each)(not annualised)								
	(a) Basic	1.76	1.44	1.13	6.63	2.48	0.92	1.81	7.87
	(b) Diluted	1.76	1.44	1.13	6.63	2.48	0.92	1.81	7.87
	(ii) Earnings Per Share (after extraordinary items) (of Rs. 10/- each)(not annualised)								
	(a) Basic	1.76	1.44	1.13	6.63	2.48	0.92	1.81	7.87
	(b) Diluted	1.76	1.44	1.13	6.63	2.48	0.92	1.81	7.87

**Notes:**

- 1 The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 10th August, 2016 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
- 2 The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of JV Companies, Nippon Leakless Talbros Pvt. Ltd., Magneti Marelli Talbros Chassis Systems Pvt. Ltd., and Talbros Marugo Rubber Pvt. Ltd.
- 3 The company's operations comprise of only one segment viz 'Auto Components and Parts' and therefore, no separate disclosure is required to comply with requirements of the Accounting Standard (AS-17) 'Segment Reporting'.
- 4 Exceptional Items - Represents the loss on sale of machine in one of our Joint Venture company Magneti Marelli Talbros Chassis Systems Private Limited.
- 5 Figures of the quarter ended 31st March, 2016 are the balancing figures between audited figures in respect of full financial year and published figures upto the third quarter of the relevant financial year.
- 6 Figures for the previous periods/year have been regrouped and re-arranged, wherever considered necessary.
- 7 Standalone Results are available for perusal on Company's Website, [www.talbros.com](http://www.talbros.com) as well as on Stock Exchanges' Website, [www.nseindia.com](http://www.nseindia.com) & [www.bseindia.com](http://www.bseindia.com). The key financials on standalone basis are as under:-

Particulars	Qtr. Ended 30th June, 2016	Qtr. Ended 31st March, 2016	Qtr. Ended 30th June, 2015	Year ended 31st March, 2016
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from Operations (Net)	8438.00	8191.96	7618.78	31008.52
Profit before Tax	296.04	330.42	193.86	1169.99
Profit after tax	217.56	178.39	139.86	818.48

(Rs. in lacs)

For Talbros Automotive Components Ltd.,

(Umesh Talwar)  
Vice Chairman & Managing DirectorDate : 10th August, 2016  
Place : New Delhi