

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2009

(Rs. in lacs)

S.No	Particulars	Stand Alone			Consolidated		
		Quarter/Period Ended 30th June, 2009	Year Ended 31st March 2008	Year Ended 31st March 2009	Quarter/Period Ended 30th June, 2009	Year Ended 31st March 2008	Year Ended 31st March 2009
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Gross Revenue from Operations Less:Excise Duty	4542.94 465.99	5213.22 649.74	16817.74 1891.78	4901.13 509.76	5536.56 699.06	17897.51 2031.71
1	Net Revenue from Operations	4942.57	5486.55	19166.30	5346.08	5790.03	20482.39
2	Other Operating Income	2.19	38.96	166.39	7.67	39.54	173.39
3	Total Expenditure						
	a. Decrease/(Increase) in stock in trade	81.78	(42.91)	(476.04)	61.34	(39.65)	(462.76)
	b. Consumption of Raw Material	2871.22	3326.55	11716.67	3128.94	3477.63	12383.47
	c. Employees cost	677.43	690.69	2737.23	693.40	707.76	2794.21
	d. Depreciation	223.71	219.77	891.94	232.02	228.41	926.94
	e. Other Expenditure	743.53	929.72	3315.77	794.57	971.97	3516.51
	f. Total	4597.67	5123.82	18185.57	4910.27	5346.12	19158.37
4	Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)	347.09	401.69	1147.12	443.48	483.45	1497.41
5	Other Income	18.50	0.00	74.72	18.50	0.00	74.72
6	Profit before Interest (4+5)	365.59	401.69	1221.84	461.98	483.45	1572.13
7	Interest	325.50	242.42	1118.72	325.61	242.66	1119.46
8	Profit after interest but before Exceptional Items (6-7)	40.09	159.27	103.12	136.37	240.79	452.67
9	Exceptional Items						
8	Profit/(Loss) from Ordinary activities before tax (6-7)	40.09	159.27	103.12	136.37	240.79	452.67
9	Tax Expense						
	a. Corporate Tax/MAT	6.80	18.00	12.00	39.52	45.70	130.81
	b. Fringe Benefit Tax	0.00	12.00	55.00	0.00	12.12	56.40
	c. Deferred Tax Liabilities	0.00	0.00	200.00	0.00	0.00	204.75
	d. For earlier years	0.00	0.00	0.00	0.00	0.00	0.00
	e. MAT Credit available	(6.80)	(18.00)	(12.00)	(6.80)	(18.00)	(12.00)
	f. Total	0.00	12.00	255.00	32.72	39.82	379.96
10	Net Profit/(Loss) from Ordinary activities after tax (8-9)	40.09	147.27	(151.88)	103.65	200.97	72.71
11	Extraordinary Item (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (10+11)	40.09	147.27	(151.88)	103.65	200.97	72.71
13	Paid up equity share Capital (Rs. 10/- per share)	1234.56	1193.56	1234.56	1234.56	1193.56	1234.56
14	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)			5808.61			6161.29
15	Earning Per Share						
	a) Before Extra Ordinary Items						
	- Basic E P S (in Rs.)	0.32	1.23	(1.25)	0.84	1.68	0.60
	- Diluted EPS (in Rs.)	0.32	1.23	(1.25)	0.84	1.68	0.60
	b) After Extra Ordinary Items						
	- Basic E P S (in Rs.)	0.32	1.23	(1.25)	0.84	1.68	0.60
	- Diluted EPS (in Rs.)	0.32	1.23	(1.25)	0.84	1.68	0.60
16	Public Shareholding						
	-Number of shares	7675016	7953381	7814719	7675016	7953381	7814719
	-Percentage of shareholding	62.17%	66.64%	63.30%	62.17%	66.64%	63.30%
17.	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- No. of shares	NIL		NIL	NIL		NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	0.00%		0.00%	0.00%		0.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00%		0.00%	0.00%		0.00%
	b) Non-encumbered						
	- No. of shares	4670614		4530911	4670614		4530911
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	100.00%		100.00%	100.00%		100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	37.83%		36.70%	37.83%		36.70%

Notes:

1. The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 31st July, 2009 and are subject to "Limited Purpose Review" by the Statutory Auditors of the Company.
2. The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
3. The companies operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
4. The Earning Per Share (EPS) has been calculated on the basis of weighted average capital as per the Accounting Standard - 20.
5. Tax expense for the quarter ended 30th June, 2009 has been provided based on proposed amendments contained in Finance (No.2) Bill, 2009.
6. Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
7. No Investor complaints were pending at the beginning of the quarter. However, 13 complaints were received and solved during the quarter. As on 30th June, 2009, no complaints were pending.
8. Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
9. Standalone Results are available for persual on Company's Website, www.talbros.com as well as on Stock Exchange Website, www.nseindia.com & www.bseindia.com.

For Talbros Automotive Components Limited

Umesh Talwar
Vice Chairman & Managing Director

Date 31st July, 2009
Place : Gurgaon.